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**UNIVERSAL MEDICAL FINANCIAL & TECHNICAL
ADVISORY SERVICES COMPANY LIMITED**

環球醫療金融與技術諮詢服務有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code : 2666)

**COMPLETION OF THE ISSUANCE OF THE FIFTH TRANCHE OF
DOMESTIC SUPER SHORT-TERM FINANCING BONDS IN 2018
IN THE PRC BY CHINA UNIVERSAL LEASING CO., LTD.,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This announcement is made by Universal Medical Financial & Technical Advisory Services Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of the Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 23 May 2018 (the “**Announcement**”) in relation to the issuance of the fifth tranche of domestic super short-term financing bonds in 2018 (the “**T5 Financing Bonds**”) of an aggregate principal amount of RMB500 million in the People’s Republic of China (the “**PRC**”) by China Universal Leasing Co., Ltd. (中國環球租賃有限公司), a wholly-owned subsidiary of the Company. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that the issuance of the T5 Financing Bonds in the PRC was completed on 24 May 2018. The maturity of the T5 Financing Bonds will be 26 days from 25 May

2018, with a fixed interest rate of 4.05%. The issue price is RMB100 per financing bond, which is equal to 100% of the principal value of the T5 Financing Bonds.

By order of the Board
**Universal Medical Financial & Technical
Advisory Services Company Limited**
環球醫療金融與技術諮詢服務有限公司
Guo Weiping
Executive Director

Beijing, PRC, 24 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Weiping and Ms. Peng Jiahong; the non-executive directors of the Company are Mr. Zhang Yichen (Chairman), Mr. Luo Xiaofang (Vice-chairman), Mr. Liu Zhiyong, Mr. Liu Xiaoping, and Mr. Su Guang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Kong Wei and Mr. Han Demin.